Preliminary Figures 2012 Q's ROE reaches 43.7%

Preliminary Figures

Quálitas Controladora S.A.B. de C.V. (QC) informs that the following figures of its subsidiary, Quálitas Compañía de Seguros S.A.B. de C.V. (Q), were presented to the Board of Directors in yesterday's session.

	2012	2011	% Ch.
Premiums Written	13,657	11,341	20.4%
Net Premiums Written	13 ,554	11,092	22.2%
Premiums Earned	12,108	10,599	14.2%
Acquisition Cost	2,987	2,331	28.1%
L&LAE	8,008	7,493	6.9%
Operating Expenses	201	286	NC
Operating Result	913	491	NC
Integral Financing Result	899	646	39.2%
Net Result	1,248	837	49.1%
Acquisition Cost Ratio	21.9%	20.6%	132
L&LAE Ratio	66.1%	70.7%	-455
Operating Expenses Ratio	1.5%	2.5%	-105
Combined Ratio	89.5%	93.8%	-428
ROE 12M	43.7%	36.5%	719
Cash & Investments	9,025	7,717	16.9%
Total Assets	17,790	15,063	18.1%
Technical Reserves	11,300	9,547	18.4%
Stockholder's Equity	3,136	2,573	21.9%

NC=Not Comparable

Figures in this document are stated in millions of Mexican pesos, and they may vary due to rounding.



Quálitas Compañía de Seguros.



The 2012 figures for QC that will be reported will include the collection of a cash dividend for \$450, paid by its subsidiary Q on December 26, as well as operating expenses incurred during the year.

The 4Q12 quarterly report will be published on <u>Tuesday, February 26</u> with the corresponding analysis and discussion of results.

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Quálitas Compañía de Seguros,